

Tax File Number Declaration

For assistance & enquiries: **Ph 132 467**
Please send this completed form to: **Intrust Super, GPO Box 1416, Brisbane QLD 4001**



Please write in BLOCK letters using a BLUE or BLACK pen. This request will be invalid if it is unsigned or undated.

1: Member details

Intrust Super member number

Mr/Mrs/Ms/Miss Surname

Given Names

Telephone (Home)

Mobile

Date of Birth (DDMMYYYY)

Gender (M/F)

Email

POSTAL ADDRESS

Street Number/PO Box

Street name

Suburb/Town

State

Post code

2: Tax File Number [TFN] details

Under the Superannuation Industry [Supervision] Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.

The Trustee of Intrust Super may disclose your TFN to another superannuation provider when your benefits are being transferred, unless you request the Trustee of Intrust Super in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However, giving your TFN to Intrust Super will have the following advantages [which may not otherwise apply]:

- Intrust Super will be able to accept all types of contributions to your account/s.
- The tax on contributions to your superannuation account/s will not increase.
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits.
- It will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Tax File Number [TFN] details

My Tax File Number is

3: Acknowledgement and signature

Privacy

When your personal details are provided to Intrust Super they are securely stored and are accessible only to authorised personnel for the purposes of maintaining your account, including your death and disablement insurance arrangements. If you wish to view our privacy statement please go to www.intrust.com.au.

Signature

Date (DDMMYYYY)